

• âJØJ÷6× 3 ?L† ¢ . ^a Ü1b 6 U =5 c 3K,>,L* 8 p Ú I |

— — —

$$=b!W2uA\ae 0^{\text{TM}}\hat{U}\mid\mu K6\mid,^{\circ}E+iCc?.4\ddot{U}F>\neg\ddot{E}Cz6;B\text{-}FP$$

$$E_y\mu K6\mid Cc\mid\mid b\cup p\times=\tilde{A}Cz\quad->$$

$$=b!W2uA\ae 0^{\text{TM}}\text{!}\tilde{r}D<\text{!}\tilde{r}\hat{U}\mid\mu K6\mid,^{\circ}E+iCc?.4\ddot{U}F\quad,\Phi B\text{-}\\+\bullet E>$$

$$\hat{A}= \quad b\cup p\times=\tilde{A}Cz\quad-q?.\text{---}!t$$

$$=p\times=\tilde{A}Cz\quad-C0\&\text{ }\text{\AE}\bullet\hat{a}J\emptyset J\div 6\times 3?L\dag\text{ }\text{\text{C}}.\quad\quad\quad^a\ddot{U}1b\ 6\cup$$

$$c\cup/\check{z}\alpha>$$

$$=A\times H>,\text{?}\acute{u}W\text{ }\text{\AE}\quad\tilde{o}y>$$

$$=UL\dag\text{ }\text{\AE}\quad^a>$$

$$=_)^{\frac{1}{2}}\quad_)^{\frac{1}{2}}pL^*\text{ }\text{\AE}>\underline{\hspace{2cm}}\quad @>$$

$$=p\ nM\tilde{r}\text{ }\text{\AE}\check{\delta}^{\text{''}}G\ 7\quad\quad y>$$

$$=>,\cup\text{ }\text{\AE}\quad\quad\quad^a>\quad\quad\quad 8)\quad\quad\quad>\quad\quad\quad>$$

$$=<K6\cup\text{ }\text{\AE}\quad\quad\quad^a>\quad\quad\quad 8)\quad\quad\quad>\quad\quad\quad>$$

$$=5j!t\cup\text{ }\text{\AE}\quad\quad\quad^a>\quad\quad\quad>\quad\quad\quad$$

$$=@\ 8\cup\text{ }\text{\AE}\quad\quad\quad^a>\quad\quad\quad>\quad\quad\quad$$

$$=\ddag\quad\cup\text{ }\text{\AE}\quad\quad\quad^a>\quad\quad\quad\text{'}_F\}\#\text{ }\text{\text{D}}8,\}\quad\text{,}\text{ }\text{ON}^{\circ},8)$$

$$\neg D,^{\circ}6\text{ }\text{`}\text{ }\text{'}\quad\mu\quad\quad\quad>$$

$$=\text{ }\text{\text{Y}}\cup\text{ }\text{\AE}$$

$$\underline{\quad\quad\quad^a>\quad\quad\quad>\quad\quad\quad}$$

$$\underline{\quad\quad\quad^a>\quad\quad\quad>\quad\quad\quad}$$

$$\underline{\quad\quad\quad^a>\quad\quad\quad>\quad\quad\quad}$$

$$\text{'}_F\}\#\text{ }\text{\text{D}}8,\}\quad\text{,}\text{ }\text{ON}^{\circ},8)\neg D,^{\circ}6\text{ }\text{`}\text{ }\text{'}\quad\mu\quad\quad\quad>$$

=p nAú4Ý Æ @#- æ L4àCz Aú f ËCz C × ?L† ¢ .5 ¾ > ,
 ð,º q ‰ +^4Ý a p \$ \$ >
 =,±Aæ Ž1× ~ E Æ b U p ×=ÃCz -Gý+^ Ô C lAæC\ E , ^,±
 Aæ Ž1× p º ´ c d 3 p,±Aæ5 1Í ?L†CY 1 ¢ . , K,>,L* 8
 p\$;1Í v6× 3 ?L† ¢ . µ5 6 Ž1× >
 = ¥ ‡ i E Æ b U p ×=ÃCz -,º _ ¥ e f U ‡
 Á Ò ? Ž1× p º,º ? ©?ú Ð •>, , +g,±Aæ Ž1× p º * < Â F _ ¥
 e bH ‡ ' >
 = @F& b U p ×=ÃCz -,º 0 b û ë D LüB* D œ C 68*,º ,
 LüB* D œ p ü >
 ? =+iCc pL*
 b U p ×=ÃCz -+iCc pL*.ª Ð p > _____ @ >
 =+iCc ,L*
 b U p ×=ÃCz -+iCc UL* p _____ a > _____ ,8) _____
 a > _____ µK6 |N± ^ @F&?ú Ð,º+iCc UL* » V-U ~
 E G2uAæ1×*< ð Ú E • âJØJ÷6× 3 ?L† ¢ . a Ü1b 6 U
 c U/ž ª+iCc?·4Ü F ´ A1¶0& E+iCc?·4Ü F µ,±iCc ,L* µ
 K6 | < Ö- Nº+• !Hª L# ð ¢1 ,ºE+iCc?·4Ü FV-U8)2uAæ1×*<
 ð :,º ,L* p ü , V-U -.7 p >
 Ê =+iCc0A Å
 =µK6 | ? bE+iCcB* D F,º - ‰?·"x ,!™.ª i !E+iCc?·4Ü F ,

¬ ^ b E+iCcB* D F?."x,° ,L* » , < Ö- N°+• !Hª L# ð ¢1
 ,° E+iCc?·4Ü F V-U8)2uAæ1×*< ð = Ð,° V-U -.7 >
 = : µK6 | Ê o ¢8 ',° Z ã , ^ bB* D fF&?ú Ð,°+iCc pL*
 »8 >,.ª Ð+iCc - f , " ì µK6 | % Û 0 CC»Eý ____' Á Æ E S V
 Olš : p ` - f µ` E u+iCc - f -. Ê,°+iCcH NÓ >" `
 - f v / Ê,°+iCcH NÓ © pB F Ž ^B - f u E ĚCz,°M6"x , v
 ? - f,°+iCcH NÓ 6 „ µK6NÓ • Â pB µK6 | u E ĚCz,° q
 M6"x >

= / Ä b U p ×=ÃCz - , " ` µK6 | +iCc qH NÓ AL† p ð"G
 7 = y ´ a ,µJ ûN± e ð"G 7 = y,°ª ! C >
 =" ì µK6 | ^+iCc UL* » % J û % G2uAæ1×*< ð Ú 6
 3 E+iCc?·4Ü F>
 £ =.ª Ð >,?ú W

2uAæ1×*< ð o ¢ l f,° E+iCc?·4Ü FF >,2uAæ 0 ™ ,5 A× ?
 ~+iCc?·4Ü,° !H >o ¢2uAæ 0 ™1• û ë , >, ĭ D q µK6 ĭ ...
 |.ª Ð b U p ×=ÃCz -,° >,?ú W , ¬ ^,±Aæ Ž1× p °5±1
 ´ c 3 p n ¥5± , @#-\$.1í v5±1 µ Â c 3C] 75± @ @
 ,±,° E âJØJ÷6× 3 ?L† ¢ . ª Ü1b 6 U c U/ž ¢ >, û ë
 ¢ € F c ¾ ¢ 9 >
 9 = p ×=ÃCz - Ð -
 b U p ×=ÃCz - Ð - Œ O ĭ E , A Æ
 ĭ E 6 Æ

=CéNÓ LC» ,° Ð -

+iCc ,L* `!~ D , 2uAæ1x*< ð < žG >?ú+iCc < ?+iCc _)^{1/2}
+g „ fQ FF 6 È M , % 2uAæ 0 ™ qNÓ / Ê,°+iCc _)^{1/2} ' p 6
4p >, _)^{1/2} >

=AÚCc CCé,° Ð -

2uAæ 0 ™ c , , 0)æ žG ? ~+iCcNÓ E Ä >,NÓ,° û ë , %
< , A û ~ :*< Æ
´ 6 µ/ Ä •NÓ ;K6 ĩ E µK6,° , Õ O @ Ê _)^{1/2} pL* @L† p
64p >, _)^{1/2} Ç
´ Â µ/ Ä K6 ĩ E µK6,° , Õ O @ Ê ? ~+iCc <,° 6Q _
)^{1/2} p 64p >, _)^{1/2} >
ĩ E Â Æ ĩ x=Ăcz Ç-G ¶5j!t^{1/2} Ç

°5j!t Ô# Æ

2uAæ1×*< ð c 3 0AôK,>,6× 3 ?L† ¢ . < Ä^a >

< E • âJØJ÷6× 3 ?L† ¢ .^a Ü1b 6 U c U/ž ¢Gf d.¤

AÚ 5j!tFP. œ F ´ A1¶0& EGf d.¤AÚ 5j!tFP. œ F µ V

-U ï E œM~FP. : µK6 |9ÍGf ‰ U p ×=ÃCz -M~ rH NÓ ÂM6

5j4é,°AÚCc!tH NÓ = !t U = H!tC\ m1• , µK6 | Ê ?'•EGf

d.¤AÚ 5j!tFP. œ F?·"x , Ä5j!t ´^a > µ

, fCéNÓ <AÚCc!tN¯ H8)2uAæ1×*< ð = Ð,°C\ m >

“ =2uAæ1×*< ð6Š31 ï E

=2uAæ1×*< ð6Š31 ï E

C 0&	c 3 0AôK,> ,		
f v	M â 8?µ pH =Ã J>• -	Fä5L	
6Š31 ð	Q µ		
+k B			
V -U			

=2uAæ1×*< ð = Ð5j!tC\ m Æ

m C	c 3 0AôK,>,6× 3 ?L† ¢ .
C\ -	
6 m> ,	c 3 0AôK,> , q> ,
JNÓ e 315 -	

: μK6 | Ê g ¬AÚCc b U p ×=ÃCz -,º ? © Á Ò ÞB ¬
ÁN´L\$ ¬ ? © I P ě ! , ¬ /AÚCc b U p ×=ÃCz -,º >
=>?ú]8 >, μ ûCY 1 >
´ A !™ ½ μ

《中期票据发行说明书》之盖章页》

簿记管理人：中国建设银行股份有限公司



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